



Testimonial

“Ken is someone I have worked with and relied upon for many things over the past 12 years. In that time he has acted in whatever capacity was most needed at the time: sounding board, friend, contributor, moderator, counselor, or devil’s advocate (in no particular order). In a world and business environment that changes so quickly, having one person to keep reminding you that you can’t forget the important things has been of great value. Maintaining a focus on the business aspect of my practice has allowed for me to go through many changes professionally while still preserving balance in my life between clients, work and family.”

Sincerely,

Chris Sorensen, CFP

Senior Investment Advisor

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